

Training Exercise for Charting Findings and Planned Treatment

Open a Training patient's chart in the Rolodex-


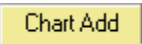
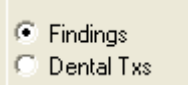
Open Rolodex module- type in "training"- select patient from list- click to open the chart (name must appear in status bar at bottom of screen)

Go to the EHR module:





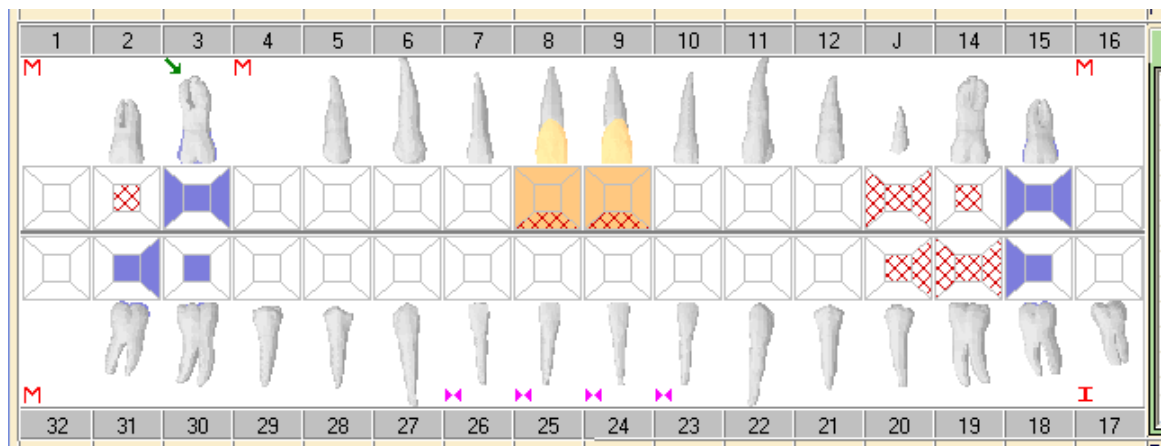
For a New Patient- to chart caries/restorations already there:

Add Findings:

- click on Create new Record button  on top toolbar to open Chart Add tab.

- Click on Findings button  to add findings for a new patient (existing conditions & restorations) or new findings (caries) for a current patient
First chart missing teeth and primary teeth on the odontogram.
- Right click on tooth # 1,16, 4 and 32 in odontogram and mark as Missing.

Can choose more than one tooth at a time, then right click and choose Missing.

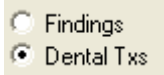


- Right click on tooth #13 and hit Age change to change to primary tooth J (baby tooth).
- Add an existing amalgam restoration** on Occlusal surface of tooth #30.
 1. (choose M-AMAL under Quick List
 2. choose Occlusal surface on tooth #30 in odontogram
- 3. add finding button 
- Add caries** on Occlusal surface of tooth #2 and #14.
 1. Choose (C3001) Primary caries in quick list-
 2. Occlusal surface on odontogram for teeth 2 and 14-
- 3. Add finding button. 
- Add caries and existing restorations as shown on next page.**



Date	Prov./User	Code	Site	Surf.	Stat	Phase	Discipline	Appr. User	Description
09/09/10		C3001	2	O	A	0		K. Hansel	Primary Caries
09/09/10		C1003	3		A	0		K. Hansel	Tipped Mesially
09/09/10		M-AMAL	3	MOD	E	0		K. Hansel	Amalgam
09/09/10		M-PFMC	8	MIDFL	E	0		K. Hansel	Porcelain fused to metal crown
09/09/10		C3003	8	L	A	0		K. Hansel	Secondary Caries
09/09/10		C4010	9		A	0		K. Hansel	Periapical abscess
09/09/10		M-PFMC	9	MIDFL	E	0		K. Hansel	Porcelain fused to metal crown
09/09/10		C3003	9	L	A	0		K. Hansel	Secondary Caries
09/09/10		C3001	14	O	A	0		K. Hansel	Primary Caries
09/09/10		M-AMAL	15	MOD	E	0		K. Hansel	Amalgam
09/09/10		C2003	17		A	0		K. Hansel	Impacted
09/09/10		M-AMAL	18	MO	E	0		K. Hansel	Amalgam
09/09/10		C3001	19	MOD	A	0		K. Hansel	Primary Caries
09/09/10		C3001	20	DO	A	0		K. Hansel	Primary Caries
09/09/10		C2005	23		A	0		K. Hansel	Crowding
09/09/10		C2005	24		A	0		K. Hansel	Crowding
09/09/10		C2005	25		A	0		K. Hansel	Crowding
09/09/10		C2005	26		A	0		K. Hansel	Crowding
09/09/10		M-AMAL	30	O	E	0		K. Hansel	Amalgam
09/09/10		M-AMAL	31	MO	E	0		K. Hansel	Amalgam
09/09/10		C3001	J	MOD	A	0		K. Hansel	Primary Caries

- When all *findings* have been charted, student/resident will now *plan treatment* for patient.

To Add Planned treatment:

- Choose Dental TxS button  to add planned treatment.
- Add a prophy**
 1. Choose Preventive category-
 2. Adult Prophyl from Quick List and
 3. Hit planned treatment button  (Do **not** use Add Finding button  to plan treatment.)
- Add 4 bitewings** by choosing Diagnostics category- Bitewings, four films from Quick List, hit planned treatment button.

Add an amalgam on tooth #14 and tooth #2-

1. Operative category-D2140-
2. Occlusal surface on #14 and #2 in odontogram,



3. planned treatment button

Text for these procedures will be blue for undergrad students because faculty approval is needed. Chart number button in status bar at bottom of screen turns aqua also. Planned treatment is red when approved by faculty.

Yellow dot on tooth surface in odontogram means planned treatment procedure.

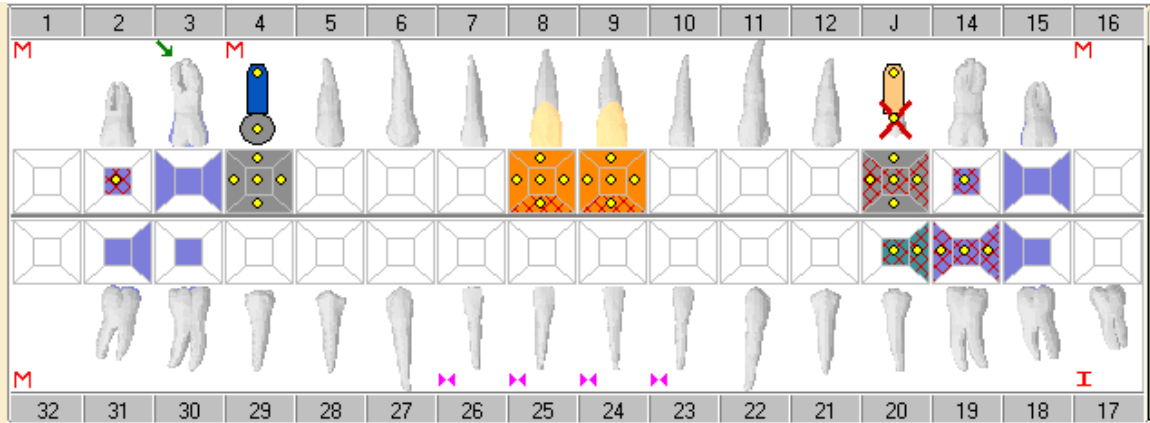
Add a planned crown on tooth #8 and 9, click on

1. Fixed Prosthodontics category- D2740 in Quick List-
2. tooth #8 and 9 in odontogram-



3. hit planned treatment button P

Add the remainder of the planned treatment as shown on next page.





D6010PG	4		P	0		K. Hansel	Surg placement, endosteal impl- POSTGR.
D6010PG	J		P	0		K. Hansel	Surg placement, endosteal impl- POSTGR.
D6056	J		P	0		K. Hansel	Implant-Prefab abutment (for crown)
D6060	J	MODBL	P	0		K. Hansel	Implant-Abutment supported PFM crown (
D0150			P	0:0	DIAG	K. Hansel	Comprehensive oral evaluation
D0210			P	0:0	DIAG	K. Hansel	Intraoral-comp series14-22 films
D1110			P	1:0	HYG	K. Hansel	Prophy - adult
D2140	2	0	P	1:0	REST	K. Hansel	Amalgam - 1 surface
D6056	4		P	1:0		K. Hansel	Implant-Prefab abutment (for crown)
D6060	4	MODBL	P	1:0		K. Hansel	Implant-Abutment supported PFM crown (
D3310	8		P	1:0	ENDO	K. Hansel	Endo therapy - anterior (excl final rest)
D3310	9		P	1:0	ENDO	K. Hansel	Endo therapy - anterior (excl final rest)
D2140	14	0	P	1:0	REST	K. Hansel	Amalgam - 1 surface
D2160	19	MOD	P	1:0	REST	K. Hansel	Amalgam - 3 surfaces
D2392	20	DO	P	1:0	REST	K. Hansel	Resin-based comp-2 surf, post.
D4341	UR		P	1:0	PERIO	K. Hansel	Scaling/rt planing 4 or more
D4341	UL		P	1:0	PERIO	K. Hansel	Scaling/rt planing 4 or more
D4341	LR		P	1:0	PERIO	K. Hansel	Scaling/rt planing 4 or more
D4341	LL		P	1:0	PERIO	K. Hansel	Scaling/rt planing 4 or more
D7140	J		P	1:0	OS	K. Hansel	Extraction, eruptd tth/ exp rt
D2752	8	MIDFL	P	2:0	FPROS	K. Hansel	Crown - PFM noble metal (In house)
D2752	9	MIDFL	P	2:0	FPROS	K. Hansel	Crown - PFM noble metal (In house)

Go back to In progress and Tx history to view planned treatment.

Click on each tab in the bottom half of EHR to become familiar with each one

- In Progress tab**- pending (planned) treatment and health summary
- Tx history tab**- treatment completed, notes and planned treatment at bottom
- What color is unapproved treatment?_____
- What color is completed & approved treatment?_____
- Forms tab**- medical history, consults

- To open a new form, click on  Add new form button, top right toolbar. Choose new form- by hitting drop down arrow and selecting CNS- consult form, complete form and close
- **Attachments tab**- has old medical release letters, photos, biopsy reports
- **Perio tab**- shows past perio exams- click on date to see form

- To add a new perio exam, click on 

No to resume perio warning- choose Exam type- Initial exam
 Go to PD- probing depths- add numbers from keypad on keyboard- 3's all across to see how charting progresses across mouth
 Starts in Max Right-Max Left-Mand left- Mand right

Important:

Save button saves what you entered that day, does not close exam

Complete –closes exam, cannot resume exam at later date

Incomplete- closes exam, can resume at later date, ask student/resident before closing

- **Change Planned Treatment to In Progress or Complete**

Planned treatment is in red text once it is approved and it appears at the bottom of the Tx History.

- Go to the Tx History or In Progress tab and double click on the planned procedures below- change Status to Complete.

D0150			C	0:0	DIAG	K. Hansel	Comprehensive oral evaluation
D0210			C	0:0	DIAG	K. Hansel	Intraoral-comp series14-22 films

Blue means unapproved treatment, postgrad treatment is automatically approved when they are logged onto axium.

Crowns or dentures would be marked as In Progress at each appointment until completed.

Patient Card- click on patient's name in status bar at bottom of screen to open pt card for additional patient information. This window shows appointments for patient.



Patient Care Module- click on this module to see all records for patient in one place

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